



FORM 10A

MATERIAL CHANGE REPORT *By sferreira at 8:07:55 am, 30 Jan 2024*

Pursuant to Section 64 of the Securities Act, 2012


1. NAME OF REPORTING ISSUER

| |
|--------------------------|
| Name of Reporting Issuer |
| Scotia US Equity Fund |

2. DATE OF MATERIAL CHANGE

| |
|-------------------------------|
| Date of material change |
| 23 rd January 2024 |

3. DESCRIPTION OF MATERIAL CHANGE

| |
|--|
| Provide a description of the material change |
| <p>Mr Giancarlo Rossi was approved as a Director of Scotia US Equity Fund by the Cayman Islands Monetary Authority effective 23rd January 2024.</p>  |

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

| | YES | NO |
|--|--------------------------|-------------------------------------|
| Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

If “No”

| | |
|--|--|
| Date of Publication of Notice (dd/mmm/yyyy) | |
|--|--|

If “Yes”

| |
|--|
| State the reasons for applying for the exemption |
| |

5. DETAILS OF SENIOR OFFICER

| | |
|------------------------------|--|
| Name (First name, Last name) | Shalini Wurzberger |
| Position in Organization | General Counsel and Corporate Secretary |
| Business Address | P.O. Box 689, 18 Forum Lane, Camana Bay, Grand Cayman, Cayman Islands KY1-1107 |
| Work Phone (1-xxx-xxxxxxx) | 1-345-815-4289 |
| Fax Phone(1-xxx-xxx-xxxx) | |
| Email Address | Shalini.wurzberger@scotiabank.com |

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation,

falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Sarah Hobb  Director _____ 29th January 2024
Print Name **Signature** **Position** **Date**

January 29, 2024 4:38 PM

FOR OFFICIAL USE ONLY

| Tool | ID Information |
|--|-----------------------|
| Registrant's Number | |
| Director's Number | |
| Document / Record Number | |
| Record's Management Date Received (dd/mm/yyyy) | |

Approved By : _____ Date (DD/MM/YYYY) _____