



FORM 10A

By kjoseph at 10:56:46 AM, 5/8/2024

MATERIAL CHANGE REPORT

Pursuant to Section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
Scotia US Dollar Bond Fund

2. DATE OF MATERIAL CHANGE

Date of material change
3 <sup>rd</sup> May 2024

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change
The fund's investment manager has been changed from 1832 Asset Management L.P. to a new manager, Payden & Rygel.

4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
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Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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If “No”

Date of Publication of Notice (dd/mmm/yyyy)	6 <sup>th</sup> May 2024
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If “Yes”

State the reasons for applying for the exemption
Not applicable.

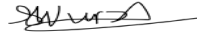
#### 5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Shalini Wurzberger
Position in Organization	General Counsel and Corporate Secretary
Business Address	P.O. Box 689, 18 Forum Lane, Camana Bay, Grand Cayman, Cayman Islands KY1-1107
Work Phone (1-xxx-xxxxxxx)	1-345-815-4289
Fax Phone(1-xxx-xxx-xxxx)	
Email Address	Shalini.wurzberger@scotiabank.com

#### 6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Shalini Wurzberger



Corporate Secretary

3<sup>rd</sup> May 2024

**Print Name**

**Signature**

**Position**

**Date**

**FOR OFFICIAL USE ONLY**

<b>Tool</b>	<b>ID Information</b>
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : \_\_\_\_\_

Date (DD/MM/YYYY) \_\_\_\_\_