

FORM 18

ADDENDUM TO PROSPECTUS FOR DISTRIBUTION BY APPROVED FOREIGN ISSUER

Pursuant to section 80(1)(b)(ii) of the Securities Act, 2012 and by-law 76(5) of the Securities
(General) By-Laws, 2013

General Instructions:	<p>This addendum must accompany the filing of all prospectuses being forwarded to the Commission by issuers seeking to invoke the "Approved Foreign Issuer" exemption provided for at Section 80(1) of the Act.</p> <p>This addendum should be certified by the Chief Executive Officer, or equivalent, of the Foreign Issuer. Where the Chief Executive Officer is unavailable to sign the certificate, the certificate should be signed by any other duly authorized senior officer whose proof of authorization must be submitted with this form.</p>
Required Attachments	<p>File a signed copy of the prospectus; and</p> <p>File any consent letter(s) required to be filed with the prospectus.</p>

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Pursuant to section 80(1) (b) (ii) of the Securities Act, 2012 and by-law 79(5) of the Securities (General) By-Laws, 2013

- i. This Addendum forms part of and should be read in conjunction with the prospectus for the _____ (Name of approved foreign issuer) dated _____ (Date prospectus was filed and approved in the approved foreign issuer's home jurisdiction) in respect of the offering or distribution of _____ (Description of security(ies))

- ii. This distribution is being made pursuant to disclosure documents prepared in accordance with _____ (Name of foreign jurisdiction in which the approved foreign issuer is domiciled) securities laws. Purchasers should be aware that these requirements may differ from those of Trinidad and Tobago.

- iii. _____ (All of / Certain of) the senior officers of the issuer, and _____ (All of / Certain of) the experts named in this prospectus reside outside of Trinidad and Tobago. _____ (Substantially all / Some) of the assets of these persons and of the issuer of the securities being distributed may be located outside of Trinidad and Tobago. The issuer has appointed _____ (Name and Address of Agent for Service) as its agent for Service of Process in Trinidad and

Tobago. It may not be possible for investors to effect service of process within Trinidad and Tobago upon the directors and officers referred to above. It may also not be possible to enforce against the issuer, its directors and officers, named in this prospectus judgments obtained in Trinidad and Tobago.

iv. Purchasers should be aware that the person(s) responsible for any expert's statement, expert's report or expert's opinion in the prospectus _____ **(is / are)** not subject to the jurisdiction of Trinidad and Tobago and therefore it may not be possible for an investor to take legal proceedings against such expert(s) in Trinidad and Tobago.

v. The issuer is incorporated or organised under the laws of _____ **(Jurisdiction in which the issuer is incorporated or organized)** and the rights and remedies available under Trinidad and Tobago law may not be available under the laws of _____ **(Name of jurisdiction in which the issuer is incorporated)**

DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statements and information in this form are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

Print Name

**Signature of Senior Officer
Of the approved Foreign Issuer**

Position

Date

FOR OFFICIAL USE ONLY

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Records Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____