



**FORM 10**  
**MATERIAL CHANGE REPORT**

**Pursuant to section 64 of the Securities Act, 2012 and by-law 50 of the Securities (General)  
By-Laws, 2013**

1. NAME OR REPORTING ISSUER

<b>Name of Reporting Issuer</b>
Citicorp Merchant Bank Limited

2. DATE OF MATERIAL CHANGE

<b>Date of material change</b>
November 30, 2016

3. DESCRIPTION OF MATERIAL CHANGE

<b>Provide a description of the material change</b>
Ms. Dawn Seepersad resigned as the General Counsel and Corporate Secretary of Citicorp Merchant Bank Limited with effect from November 30, 2016.

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4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	No

If "No"

Proposed Date of Publication of Notice (dd/mmm/yyyy)	The material change notification will be published in the Guardian and the Newsday on Friday December 2, 2016
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If "Yes"

State the reasons for applying for the exemption
N/A

5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	Catalina Herrera Roca
Position in Organization	Director
Business Address	No. 12 Queen's Park East, Port-of-Spain
Work Phone (1-xxx-xxx-xxxx)	1-868-821-6099
Fax Phone (1-xxx-xxx-xxxx)	1-868-627-8131
Email Address	catalina.herrera@citi.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

CATALINA HERRERA-ECOA      *Catalina Herrera*      DIRECTOR      02/12/16  
 Print Name                      Signature                      Position                      Date

**FOR OFFICIAL USE ONLY**

Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : \_\_\_\_\_ Date (DD/MM/YYYY) \_\_\_\_\_