



FORM 10A

By nmar at 8:52:53 am, 11/06/2024

MATERIAL CHANGE REPORT

Pursuant to Section 64 of the Securities Act, 2012

1. NAME OF REPORTING ISSUER

Name of Reporting Issuer
ANSA McAL Limited

2. DATE OF MATERIAL CHANGE

Date of material change
November 1st, 2024

3. DESCRIPTION OF MATERIAL CHANGE

Provide a description of the material change
<p>On 22nd May 2024, ANSA McAL Limited (“ANSA McAL”) entered into a Securities Purchase Agreement, for the purchase of all of the equity interests of BleachTech L.L.C. , an Ohio limited liability company (“BleachTech”), LDJ Petersburg LLC, a Virginia limited liability company (“Petersburg”), LDJ Seville Ltd, an Ohio limited liability company (“Seville”), and LDJ Peru LLC, an Illinois limited liability company (“Peru”) through its indirect wholly owned subsidiary ANSA Chemicals US LLC, for the purchase price of Three Hundred and Twenty-Seven Million United States Dollars (USD 327 million) (“Transaction”).</p> <p>BleachTech is a market-leading producer of high purity bleach, hydrochloric acid and caustic soda and serves the municipal and industrial potable and wastewater treatment sectors across the mid-west and mid-Atlantic USA. Petersburg, Seville and Peru are real estate companies (the “Real Estate Companies”) in the USA.</p> <p>On 1st November 2024, the Transaction was completed having previously received the requisite regulatory approvals from the United States of America Federal Trade Commission and the Committee on Foreign Investment in the USA. The financing for the Transaction was contemporaneously completed in the USA.</p> <p>On 1st November 2024, ANSA McAL, as guarantor, and ANSA Chemicals US LLC, as borrower, together with other guarantors entered into two loan agreements (the “Loans”) in the aggregate sum of Two Hundred Million United States Dollars (USD200,000,000.00) which were both arranged in USA. The Loans are secured by the acquisition assets and guaranteed by ANSA McAL and two of its subsidiaries ANSA McAL Chemicals Limited and ANSA Chemicals Holdings Limited.</p> <p>The proceeds of the Loans have been used to fund the acquisition of Bleach Tech and the Real Estate Companies.</p>


4. DETAILS OF PUBLICATION OF MATERIAL CHANGE

	YES	NO
Will you be seeking an exemption from publishing a notice in accordance with Section 64(2) of the Securities Act 2012?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

If "No"

Date of Publication of Notice (dd/mmm/yyyy)	07/11/2024
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If "Yes"

State the reasons for applying for the exemption


5. DETAILS OF SENIOR OFFICER

Name (First name, Last name)	FRANCES BAIN-CUMBERBATCH
Position in Organization	CORPORATE SECRETARY
Business Address	11TH FLOOR, TATIL BUILDING, 11 MARAVAL ROAD, PORT OF SPAIN
Work Phone (1-xxx-xxx-xxxx)	1-868-225-6225
Fax Phone(1-xxx-xxx-xxxx)	1-868-624-8753
Email Address	frances.bain-cumberbatch@ansamcal.com

6. DATE, CERTIFICATION AND SIGNATURE

I hereby certify that the statement and information contained in this form and any attachment hereto are true and correct to the best of my knowledge and belief and submitted in compliance with the provisions of the Securities Act, 2012. I understand that any misrepresentation, falsification or material omission of information on this application may result in a breach of the Securities Act, 2012.

FRANCES BAIN-CUMBERBATCH *Frances Cumberbatch* **CORPORATE SECRETARY** November 6th, 2024
Print Name **Signature** **Position** **Date**

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Tool	ID Information
Registrant's Number	
Director's Number	
Document / Record Number	
Record's Management Date Received (dd/mm/yyyy)	

Approved By : _____ Date (DD/MM/YYYY) _____