

NAME OF FORM: BROKER-DEALERS PRIVATE PLACEMENT TRANSACTIONS (PRIMARY ISSUES) SEC-MMRF11

REFERENCE NUMBER	AREA/ITEM	INSTRUCTIONS
	BROKER-DEALERS PRIVATE PLACEMENT TRANSACTIONS (PRIMARY ISSUES)	The purpose of this form is to capture information on all primary issues of securities arranged by the Broker-Dealer for financing that do not trigger the registration requirements of Section 62(1) of the SA 2012. Unless otherwise stated all amounts are to be expressed in TTD.
	Issue Date (dd/mm/yyyy)	State the date on which the security is issued.
	Name of Issuer	State the legal name of the security issuer.
	Annual Coupon	State the annual coupon rate paid by the fixed income security, where applicable.
	Type	Select from the drop down menu whether the security has a fixed or floating rate, where the security cannot be classified as fixed or floating select Not Applicable.
	Security Type	Select one of the following from the drop down menu: <ul style="list-style-type: none"> • Equity • Fixed Income • Other
	Interest Rate	State the interest rate payable on the security, where applicable.
	Interest – First Payment Date (dd/mm/yyyy)	State the date on which the first interest payment becomes payable.
	Interest Payment Frequency	State how often interest payments are made.
	Maturity Date (dd/mm/yyyy)	State the date on which the security matures.
	Number of Units	State the total number of shares or nominal amount of the security traded.
	Currency (TT, US, etc.)	State the currency in which the transaction is denominated.
	Issue Price per Security	State the issue price per unit of the security in the currency the funds were raised.
	Amount Raised	State the total value collected by the Issuer in the currency the funds were raised.
	Conversion Rate	State the TT\$ conversion rate.
	Amount Raised Converted to TT\$	State the TT\$ equivalent of the amount raised.